



R.P.P. Infra Projects Limited

Registered Office: S.F.No. 454, Raghupathynaiken Palayam, Railway Colony (Post), Poondurai Road, Erode - 638 002, Tamil Nadu, India
Corporate Office: MKM Chambers, No. 42, Third Floor, Kodambakkam High Road, Nungambakkam, Chennai - 600 034, Tamil Nadu, India.

Contact Person: Pradeep Kumar Nath; **Tel:** +91 424 2284077; **Facsimile:** +91 424 2282077

E-mail: rightsissue@rppi.com; **Website:** www.rppi.com;

Corporate Identification Number: L45201TZ1995PLC006113

FIRST AND FINAL CALL NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES (ISININ9324L01011) HELD ON THE RECORD DATE i.e. January 03, 2022

Date: January 04, 2022

**Last date for payment of First and Final Call:
Monday, January 24, 2022**

Dear Shareholder,

SUB : Notice for payment of first and final call on partly paid-up equity shares issued by R.P.P Infra Projects Limited (the “Company”) on rights basis, pursuant to the letter of offer dated September 15, 2021 (“Letter of Offer” or “LOF”)

1. In terms of the LOF, the Company had issued upto 1,60,00,000 partly paid-up equity shares (including 17,70,000 equity shares reserved for the warrant holders) of a face value of ₹ 10 each and allotted 1,42,30,000 partly paid up equity shares of face value of ₹ 10 each (“Rights Equity Shares”) for cash at a price of ₹ 30/- per Rights Equity Share (including securities premium of ₹ 20/- per Rights Equity Share) on rights basis to the eligible equity shareholders of the Company.
2. An amount of ₹ 18 per Rights Equity Share (comprising ₹ 6 towards face value and ₹ 12 towards securities premium) was paid on application and balance monies was payable in one or more subsequent call(s).
3. The Board of Directors of the Company at its meeting held on December 22, 2021 made the following First and Final Call on the Rights Equity Shares:
4. First & Final call of ₹ 12 per Rights Equity Share (comprising ₹ 4 towards face value and ₹ 8 towards securities premium), payable from Monday, January 10, 2022 to Monday, January 24, 2022, both days inclusive (“First & Final Call”);
5. The Company has fixed Monday, January 3, 2022 as the record date (“Call Record Date”) for the purpose of determining the holders of the partly paid-up equity shares (“Eligible Shareholders”) to whom the notice for the First & Final Call (the “First & Final Call Notice”) will be sent. The Company has intimated the Call Record Date to the BSE Limited and the National Stock Exchange of India Limited (collectively the “Stock Exchanges”) on December 22, 2021.
6. Accordingly, the First & Final Call Notice is hereby given to you to pay the First & Final Call as per the details provided below:

No. of partly paid-up equity shares held as of Call Record Date, i.e., January 03, 2022	Amount due and payable @ ₹ 12 per Rights Equity Share (₹ in figures)	First Call payment period
		Monday, January 10, 2022 to Monday, January 24, 2022 (both days inclusive)

1. The First & Final Call payment can be made by you by opting any one of following modes, namely, (a) Online ASBA, (b) Physical ASBA, (c) 3-in-1 type account, (d) R-WAP portal (<https://rights.cameoindia.com/rpp/callmoney>) and (e) Deposit of cheques / demand drafts with the ‘Collection Centers’ of the Escrow Collection Banks. Please read instructions given along with this First and Final Call Notice before making payment of the First & Final Call.

2. Please note that there will be no trading of the ₹ 6.00 partly paid-up equity shares of the Company (ISIN: IN9324L01011) on the Stock Exchanges with effect from December 31, 2021 on account of the First and Final Call. Trading of the ₹ 10.00 fully paid-up equity shares of the Company ("RPP Equity Shares") under the existing ISIN INE324L20013 is expected to commence within a period of 2 weeks from the last date for making the payment of First & Final Call, i.e., within 2 weeks from January 24, 2022.
3. Please also note the consequences of failure to pay First & Final Call, given below:
 - Interest @ 8.00 % (Eight per cent only) p.a. will be payable for delay in payment of First & Final Call beyond January 24, 2022 till the actual date of payment;
 - The Company shall be entitled to deduct from any dividend payable to you, all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares of the Company; and
 - The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon are liable to be forfeited in accordance with the Articles of Association of the Company and the LOF.
4. The First & Final Call Notice along with the instructions, ASBA Form and Payment Slip are also available on the Company's website at www.rppiopl.com
5. In case of non-receipt of the First and Final Call Notice, shareholders can request by e-mail or letter, for the duplicate First and Final Call Notice to the Registrar or may also download the same from the Company's website: <http://www.rppiopl.com/shareholders-information.php> or the Registrar's website <https://rights.cameoindia.com/rpp/callmoney>. In such a case, however, the shareholder need to fill the DP ID-Client ID, number of partly paid-up equity shares held and amount payable towards the First and Final Call Money.
6. Please refer to the FAQs available on the website of the Company: <http://www.rppiopl.com/shareholders-information.php> or on the website of Cameo Corporate Services Limited ("RTA"): <https://rights.cameoindia.com/rpp/callmoney>. You may also seek clarifications on any query related to the payment of First & Final Call on the helpline number +91 73388 08559 or +91 93420 72988 (operational from Monday to Friday between 10 AM and 5 PM)
7. Given below is the link and by clicking / typing the same, you can view/download/print ASBA Form (in case you wish to make payment of First & Final Call using Physical ASBA) / Payment Slip (in case you wish to make payment of the First & Final Call using Cheque / Demand Draft) <https://rights.cameoindia.com/rpp/callmoney>.

For R.P.P. Infra Projects Limited

**Sd/-
Pradeep Kumar Nath
Company Secretary and Compliance Officer**

Encl.: ASBA Form

Instructions

1. PAYMENT INSTRUCTIONS

- Cash payments shall not be accepted.
- Eligible Shareholders are advised to make payment in full of the First & Final Call. If the amount paid is less than the First & Final Call due, such amount will be adjusted @ ₹ 12 per partly paid-up equity share and the balance money which cannot be adjusted for a whole share will be refunded. Such Eligible Shareholder will be deemed “in arrears of payment of First & Final Call” to the extent of partly paid-up equity shares on which the First & Final Call remains unpaid and the consequences of failure to pay the First & Final Call would apply to him.

For example - If an Eligible Shareholder holds 100 partly paid-up equity shares, the aggregate amount payable by him towards the First & Final Call will be ₹ 1200. If he makes a payment of only ₹ 600, the amount paid by him will be adjusted against 50 partly paid-up equity shares and such holder will receive such number of fully paid-up ordinary shares converted in proportion to the payment made i.e., 50 fully paid-up Shares and the consequence of failure to pay the First & Final Call on the balance 50 partly paid-up equity shares shall apply.

- The Company and the RTA are entitled to rely on the self-certification of the transaction by the Eligible Shareholder. Payments made using third party bank accounts will be rejected.
- Excess amount paid by an Eligible Shareholder or any amount paid by a person who is not an Eligible Shareholder, will be refunded / unblocked (in case of ASBA applications).

2. PAYMENT MODES

Eligible Shareholders may pay the First & Final Call through:

- Online ASBA: by visiting the website of the SCSBs offering the online ASBA facility, to block the monies payable towards the First & Final Call in their respective bank accounts maintained with such SCSB;
- Physical ASBA: by submitting the duly filled up ASBA Form (enclosed as Annexure 1) at the designated branch of the SCSB, to block the monies payable towards the First & Final Call in their respective bank accounts maintained with such SCSBs;

Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing SCSBs (for points (a) and (b) above).

- Payment through 3-in-1 account: Eligible Shareholders may make the payment of First & Final Call through the facility of linked online trading-demat-bank account (3-in-1 type accounts), provided by some of the registered brokers. Please check with your respective broker for availability of the 3-in-1 type account facility and the process to be followed. The Company, the Lead Manager or the RTA will not be responsible for non-availability of this payment mode to the Eligible Shareholders from their respective brokers;
- R-WAP portal: In accordance with SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, read with SEBI circulars bearing reference numbers SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021 and SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 1, 2021 (the “**SEBI Relaxation Circulars**”), Resident Eligible Shareholders may pay the First & Final Call electronically through the R-WAP portal: <https://rights.cameoindia.com/rpp/callmoney>. Payment may be made through net banking or UPI. Do note that R-WAP is only an additional option and not a replacement of ASBA and R-WAP facility should be utilized only in the event that shareholders are not able to utilize the ASBA facility for making the payment despite their best efforts. The Company and the RTA shall not be responsible if the application is not successfully submitted or if it is rejected during the process while using the R-WAP facility. For more information, please see section below on “R-WAP PORTAL (ADDITIONAL INSTRUCTIONS)”;
- **NON-RESIDENT ELIGIBLE SHAREHOLDERS ARE NOT ELIGIBLE TO APPLY THROUGH THE R-WAP PORTAL.**
- Payment through cheque / demand draft: Eligible Shareholders may pay by submitting the duly filled up Payment Slip (enclosed as Annexure 2) along with their cheque or demand draft at any of the ‘Collection Centers’ of ICICI Bank Limited mentioned in the Payment Slip on or before January 24, 2022. Cheque or demand draft are to be drawn in the favour of:

Resident shareholders	RPP Call Money- Escrow Collection-R a/c
Non-Resident shareholders	RPP Call Money- Escrow Collection-NR a/c

The shareholder must, inter alia, state the following details in the payment slip:

- a. Full Name of the Sole/First shareholder;
- b. First and Final Call Notice No.;
- c. DP ID-Client ID/Folio No.; and
- d. No. of partly paid-up equity shares held.

Eligible Shareholders residing at locations where the ASBA facility or Bank's collection centres are not available, may send their First and Final Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar to the Issue: Cameo Corporate Services Limited, stating the requisite details along with Cheque/ Demand Draft payable at Subramanian Building, No. 1, Club House Road, Chennai - 600 002, Tamil Nadu, India, such that the same are received on or before the last date of payment of the First and Final Call Money i.e. January 24, 2022.

The payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

3. R-WAP PORTAL (ADDITIONAL INSTRUCTIONS)

- The facility to make payment of the First & Final Call through R-WAP portal is available for Resident Eligible Shareholders only;
- Ensure that the details of the correct bank account have been provided while making payment along with the online application;
- Ensure that sufficient funds are available in the bank account through which payment is made;
- Please check if there are any limits for fund transfers through internet banking or UPI. If yes, please check if the limit is sufficient to pay the First & Final Call. If limit is not sufficient, please contact your bank to increase limit;
- Ensure that you make payment through your bank account only. Payments made through third party bank accounts will be rejected
- Please check the confirmation received by you from your bank, either over e-mail or SMS, on successful transfer of funds;
- Ensure you have filled in correct details of PAN, DP ID-Client ID, as applicable and all such other details as may be required;
- Please check the acknowledgement received from the R-WAP portal.

4. OTHER INFORMATION

- This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of RPP in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.
- The Eligible shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.
- All correspondence in this regard may be addressed to:

Cameo Corporate Services Limited,
Unit : **R.P.P. Infra Projects Ltd. - First and Final Call**
Subramanian Building,
No.1 Club House Road, Chennai 600 002.
PHONE : 044-28460390 To 394 - FAX : 044-28460129
Email : investor@cameoindia.com